### **Utilization Plan: View Plan**



Proposal Main View Proposal Settings Docs Utilization Plans Comments Linked Records Reports

D45220E: Repair Perimeter Wall Great Meadow Correctional Facility

Status: Open Estimated Cost: \$715,760

This Utilization Plan has been Approved. Scroll down to view the details of the plan. Click the button to transfer some or all of the subcontract records to an existing contract. Once a record is transferred it cannot be transferred again. However if any subcontractors are not included in the transfer they will remain available for transfer. After the transfer process is complete a Linked Contract field will appear to provide quick access to the contract. Use the Linked Contract field to access the contract that subs were previously transferred to.

Refresh Actions & Notices

Utilization Plan Summary	
PROPOSAL	D45220E: Repair Perimeter Wall Great Meadow Correctional Facility
REFERENCE	45220E
PHASE	Original, version 0
STATUS	Approved
NOTIFICATION DATE	5/30/2023 by Joseph Gross
DUE DATE	6/1/2023 5:00 pm US/Eastern
SUBMISSION DATE	5/31/2023 by Joseph Gross
REVIEW DATE	6/1/2023 by Shafia Booker
REVIEWER PUBLIC COMMENTS	Your plan has been Accepted for MWBE purposes only. All listed subcontractors and suppliers must also be submitted for review and approval to the OGS Vendor Responsibility Group prior to participating in this project using the BDC329 form. Once contract is awarded, any additional subcontractor changes must be submitted to the Vendor Responsibility Group for review and approval (BDC329).
REVIEWER PRIVATE COMMENTS	Contact our office if you need any assistance. Confirmed

Award To Contract

# **Utilization Plan Information**

ESTIMATED BID / TRANSACTION \$715,760

**AMOUNT** 

PRIVATE COMMENTS Compliance Specialists, please ensure contractor identifies the proper credit to be

granted to brokers, manufacturers, and suppliers.

## **Primary Bidder/Prime Contractor**

Vendor Name	Cert	Inc in Goal	\$ Total	\$ Self Perf	\$ For Credit	Actions
P GROSS ELECTRIC INC	<u>No</u>	No	\$715,760	\$501,032 70.00%	-	<u>View</u>

Work Code Validation Symbol Legend: All assigned work codes are valid; Some assigned codes are not valid; No assigned work codes are valid; No work codes are assigned.

#### **Subcontractors** Valid Sub Inc in \$ For **Subcontractor Name** Cert Type Work \$ Commit \$ Self Perf Actions Tier Goal Credit Code 1 Tony Baird Electronics, Inc. Manufacturer \$3,484 \$3,484 \$3,484 1 View NAICS 238210: Electrical, electrical wiring, and low 0.49% 100% 0.49% 0.49% MBF voltage electrical work 1 Triangle Electric Systems Inc Sub \$211,244 \$211,244 \$211,244 <u>View</u> NAICS 238210: Electrical Contractors and Other Wiring 100% 29.51% 29.51% WBE 29.51% **Installation Contractors**

oal & Wa	iver Summary	1			
Goal Type	Goal	Plan	Status	\$ to Reach Goal	Waiver Status
Overall Goal	30.00%	30.00%	Met goal		
МВЕ	15.00%	0.49%	-14.51% below goal 🕕	\$103,880	<b>②</b> Waiver Request saved
	•		participant the only equipment the hout the performance of the pro	·	priced at bid time. We
WBE	15.00%	29.51%	14.51% above goal		

Signature		
SIGNATURE	Kyle Gross	
TITLE	Vice President	
ORGANIZATION	GROSS ELECTRIC INC	
SIGNATURE DATE	5/31/2023	

#### **Additional Instructions**

ADDITIONAL INSTRUCTIONS TO VENDOR

SPECIAL INSTRUCTIONS TO VENDOR

The MWBE utilization credit for Work performed by MWBEs will be determined as follows: a. Where an MWBE is not the Contractor - MWBE utilization credit will vary depending on how the MWBE performs Work under the Contract, as follows: i. Where the MWBE performs Work under the Contract as a subcontractor, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE performs Work under the Contract as a manufacturer, MWBE utilization credit will be 100% of the dollar value of the Work performed by the MWBE. ii. Where the MWBE assists in the performance of the Work under the Contract as a supplier, MWBE utilization credit will be 60% of the dollar value of the Work performed by the MWBE. For purposes of this Contract, a supplier is a firm that operates a store, warehouse, or other establishment where materials, supplies, or equipment required under the Contract are bought, kept in stock, and regularly sold or leased to the public in the usual course of business. Suppliers purchase and sell products as their principal business under their own name. A supplier must purchase and keep materials in stock

and have a method to sell those materials to the public, through a storefront or website, and cannot supply materials specifically for a single contract. Suppliers of large bulk items must derive over 40% of their business from inventory in their warehouse and must take legal responsibility of the items, even if some items are dropshipped. iv. Where the MWBE assists in the performance of the Work under the Contract as a broker, MWBE utilization credit will be equal to the percentage of the commission, or the mark-up percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a broker is a firm that fills orders for a client by ordering, purchasing, or receiving supplies from a third-party supplier rather than out of its own existing inventory and, in light of the standard industry practices, provides no substantial services other than acting as an intermediary between a supplier and a customer. v. Where the MWBE assists in the performance of the Work under the Contract as a manufacturer's representative, MWBE utilization credit will be equal to the percentage of the commission, or the markup percentage, of the items brokered, applied to the dollar value of the Work performed by the MWBE. For purposes of this Contract, a manufacturer's representative is considered to be a broker.

**Customer Support** 

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